ENGINEERING GLOBAL GROWTH: THE VIKSIT GUJARAT 2026 INVESTMENT BLUEPRINT

A diagnostic breakdown of India's most advanced industrial policy for corporate investors and site selectors.

Two Decades of Proven Structural Transformation and Hyper-Growth

The 20x Multiplier

20x GDP Growth

GDP scaled from **USD 15.73 Bn** (2002-03) to **USD 329.70 Bn** (2024-25).

The Global Magnet

USD 73.9 Billion

Cumulative **Foreign Direct Investment (FDI)** attracted from April 2020 to December 2025.

The Export Engine

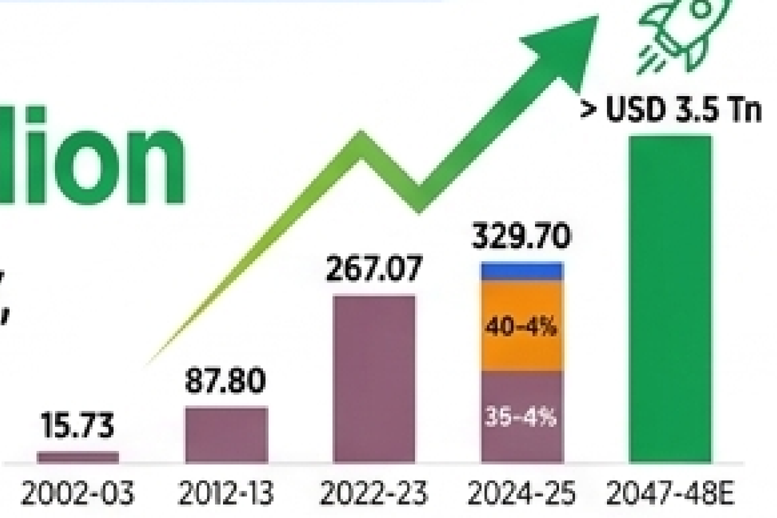
25% National Share

Accounts for a quarter of India's total merchandise exports, hitting **USD 100.7 Billion** in FY 2025-26.

The 2047 Target

USD 3.5 Trillion

Projected economy by 2047, scaling at an aggressive **14-15% CAGR** by 2030.



NotebookLM

Plug-and-Play Mega Nodes Engineered for Global Value Chains

Dholera SIR

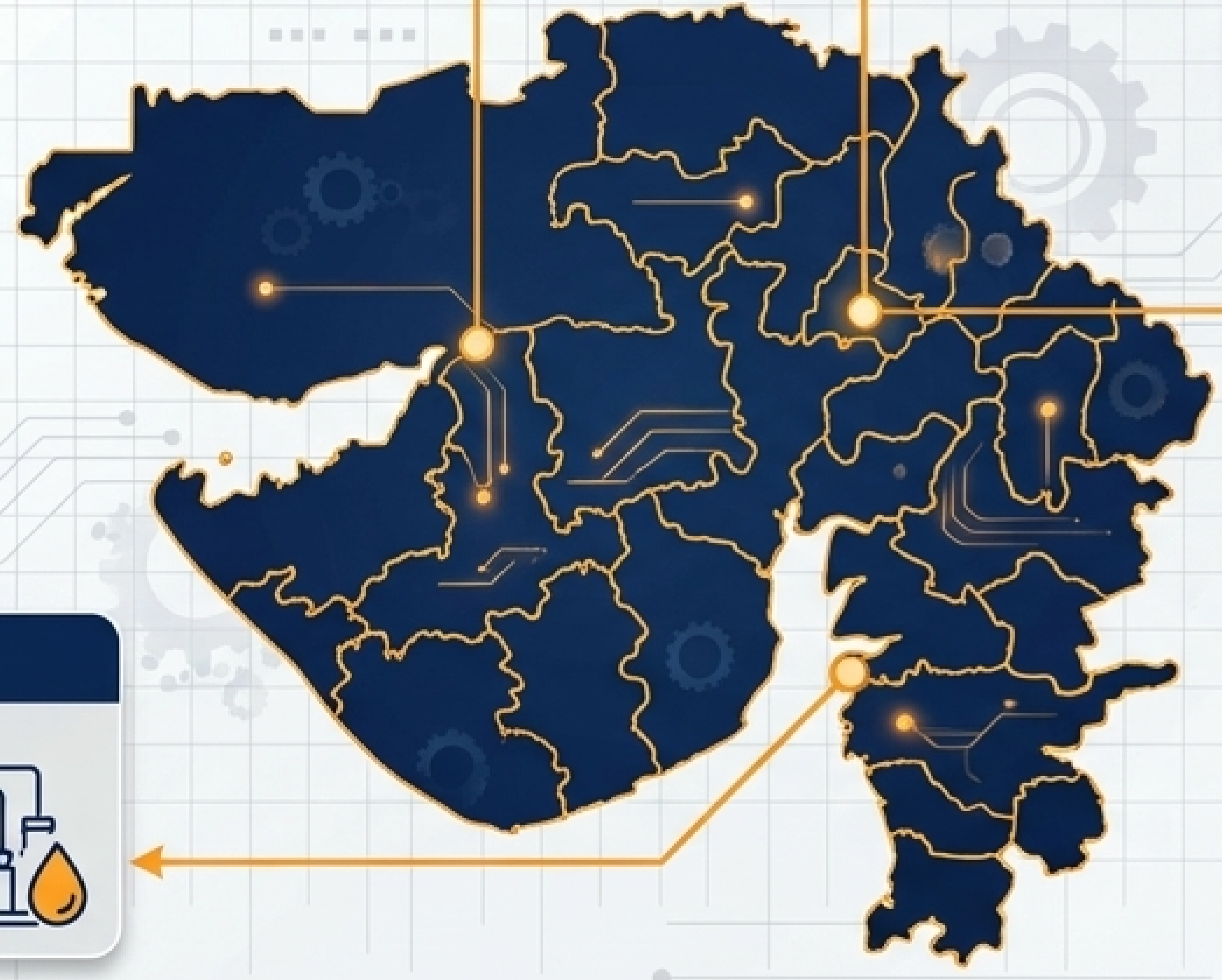
India's largest greenfield industrial region (920 sq. km).

Anchored by 'Semicon City', the nation's first dedicated semiconductor manufacturing ecosystem.

GIFT City

886-acre vertical smart city.

India's 1st operational International Financial Service Centre housing over 1,034 registered entities.



PCPIR (Dahej)

453 sq. km specially delineated region engineered exclusively for **petroleum, chemicals, and petrochemicals** operations.

Mandal Becharaji SIR

The emerging global auto-hub acting as the anchor base for Japanese automobile and component manufacturers.

Logistics Ribbon

- 7 International Airports
- 12 Domestic Airports
- Handles 40% of India's Total Port Cargo

A 100 GW Vision to Power the Global Green Industrial Transition

Current Capacity: **50.38 GW** installed renewable energy (nearly **17.8%** of India’s total).

Breakdown: **32.3 GW** Solar | **15.85 GW** Wind.

Grid Reliability: State DISCOMs retain **A+ national ratings** for a reliable power supply.

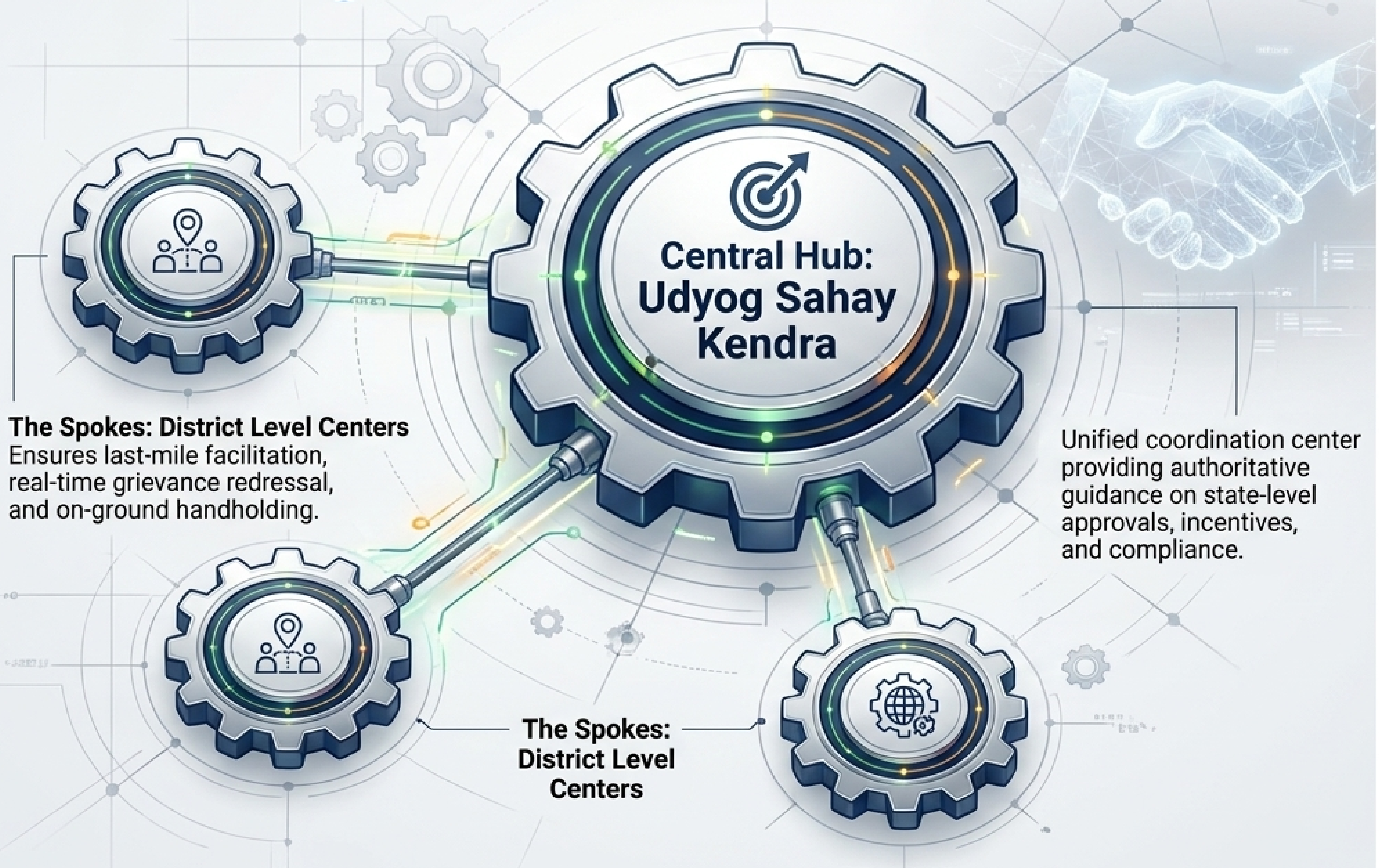
Scale

The world’s **largest integrated renewable energy park** with a planned capacity of **37 GW**.

Strategic Advantage

Anchors green hydrogen and green ammonia production, supported by a **1.99 lakh hectare** land allocation for large-scale decarbonization projects.

The Decentralized Approval Engine: Eliminating Bureaucratic Friction



Performance Metrics

Digital Integration

Investor Facilitation Portal (IFP) provides **200+** business-related approvals across **18** state departments.

National Sync

Fully integrated with the **National Single Window System (NSWS)**.

Legal De-risking

State **Jan Vishwas Act** deployed to decriminalize minor offenses and aggressively remove redundant regulations.

21 Priority Vectors Calibrated for Strategic Capital Allocation

Pillar 1: Green & Sustainable

Green Energy Ecosystem
Hydrogen, Electrolyzers, Battery Storage

Sustainability
Municipal Waste Recycling Equipment

Pillar 2: Core & Capital

Capital Equipment
Electrical/Industrial/Telecom Machinery

Chemicals & Petrochemicals

Critical Mineral Processing & Ceramics

Heavy Earth Moving Equipment

Pillar 3: High-Tech & Emerging

Mobility
Auto Components, Aviation, Space

Semiconductor Ancillaries
Ultra-High-Purity Gases/Chemicals

Nuclear Power Equipment (SMRs)

Robots & Drones

Pillar 4: Consumables & Specialized

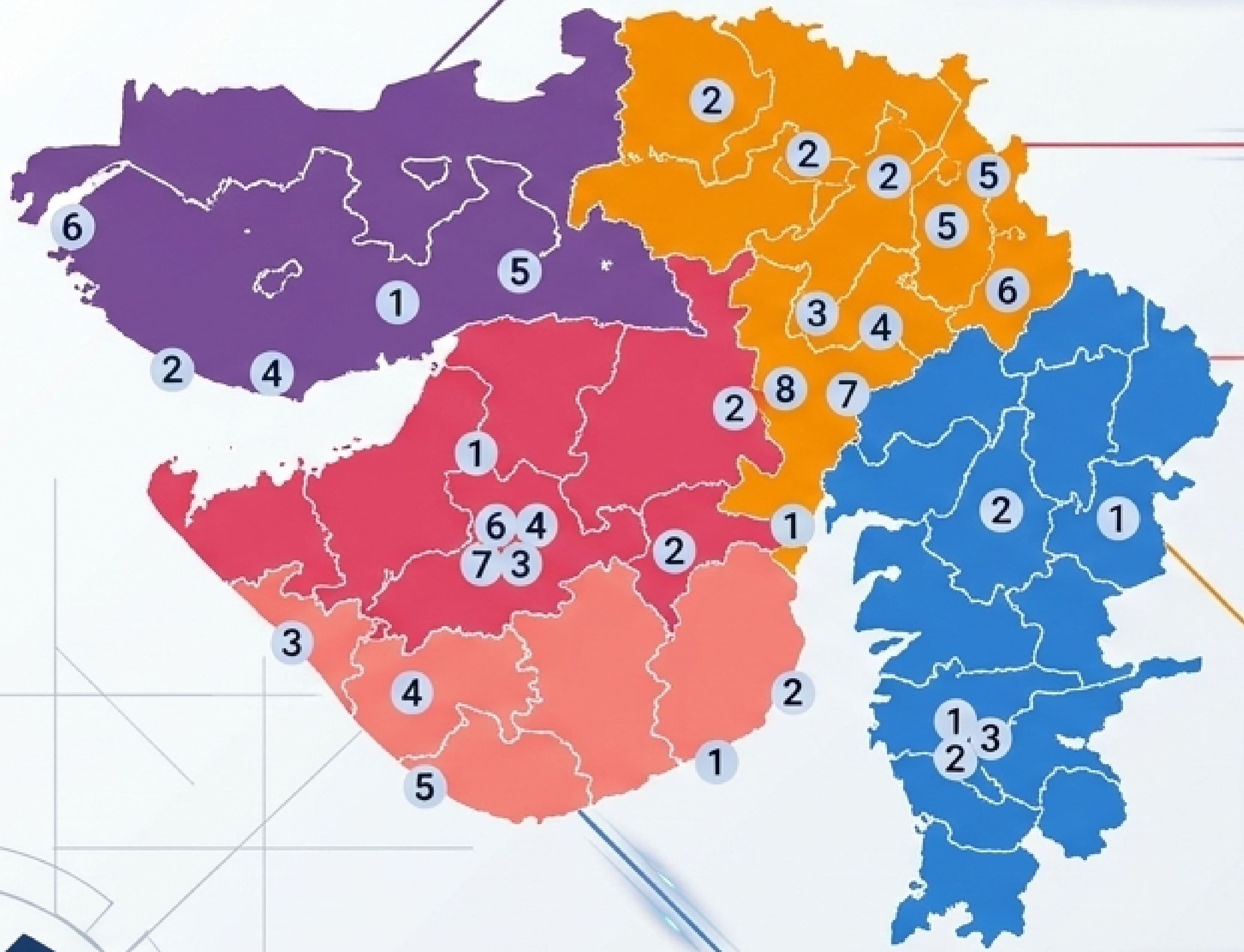
Healthcare
Bulk Drugs, APIs, Medical Devices

Textiles, Apparels & Technical Textiles

Agro & Food Processing

Sports Goods & Toys

Strategic Resource Alignment Across Five Economic Master Plans



Kachchh Region

Engineered for Green Hydrogen, Deep-sea fishing, and Agri-PV innovation.

Saurashtra Region

The manufacturing hub, featuring India's largest Eco Industrial Park and Auto parts hubs.

Coastal Saurashtra

Focused on Blue Economy; Cruise Capital, Port-Led City development, and Export Parks.

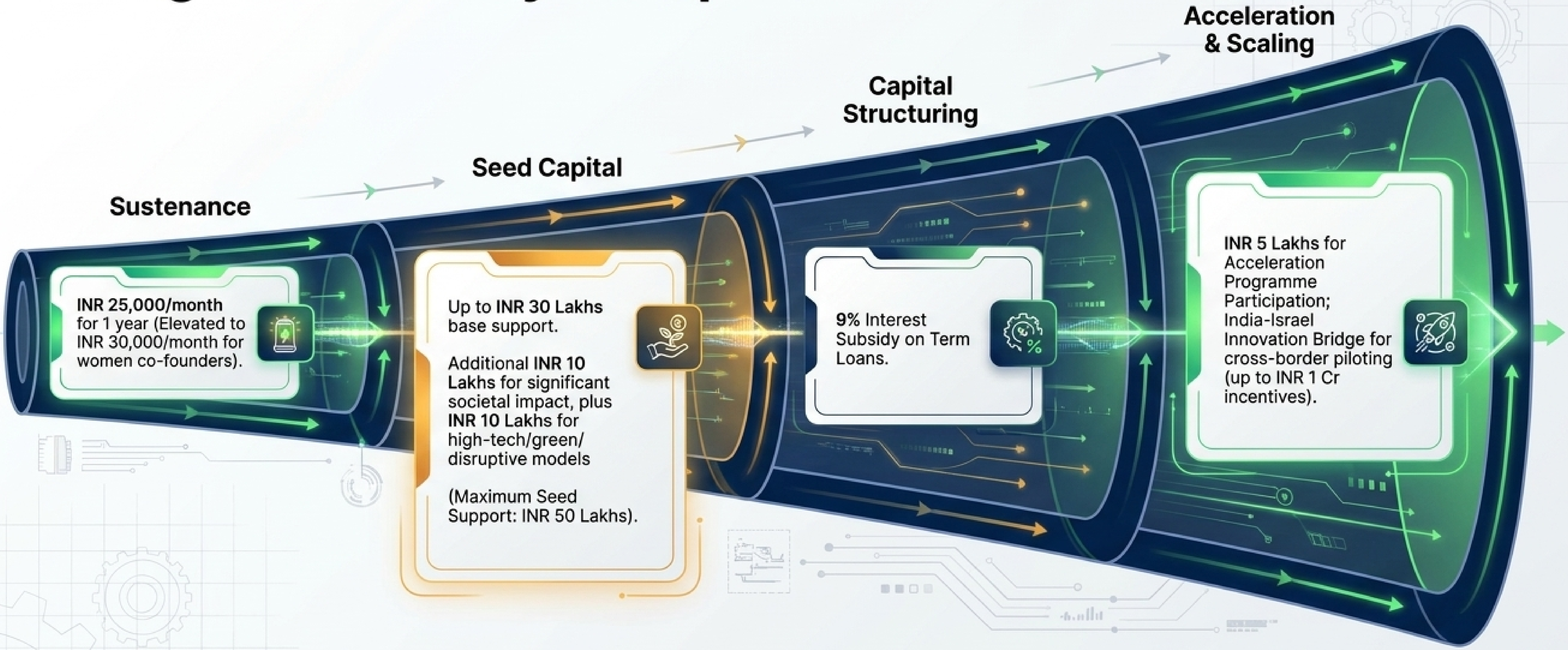
North Gujarat

The high-tech corridor; Science & Tech park (ESDM linked), AI ecosystem at GIFT City, and Medical Medi-city.

Central & Surat Regions

Bioeconomy Hubs, Sports Equipment manufacturing, and specialized B2B/B2C High-Speed Rail zones.

The Innovation Acceleration Funnel: Scaling Future-Ready Enterprises



Engineered for Growth, Calibrated for Impact.

The R&D Arbitrage: Early-Mover Advantages in Technological Leadership

Early Bird R&D Centre
(First 5 units, Min. INR 300 Cr)

CAPEX: 50% Capital Subsidy on Building/Machinery/Equipment (up to INR 50 Cr p.a. for 5 years).

Land: 25% reimbursement of allotment price or Jantri Rate.

Other R&D Centres
(Min. INR 100 Cr)

CAPEX: 25% Capital Subsidy on Building/Machinery/Equipment (up to INR 20 Cr p.a. for 5 years).

Land: Not applicable under base incentive.

Common OPEX Benefits

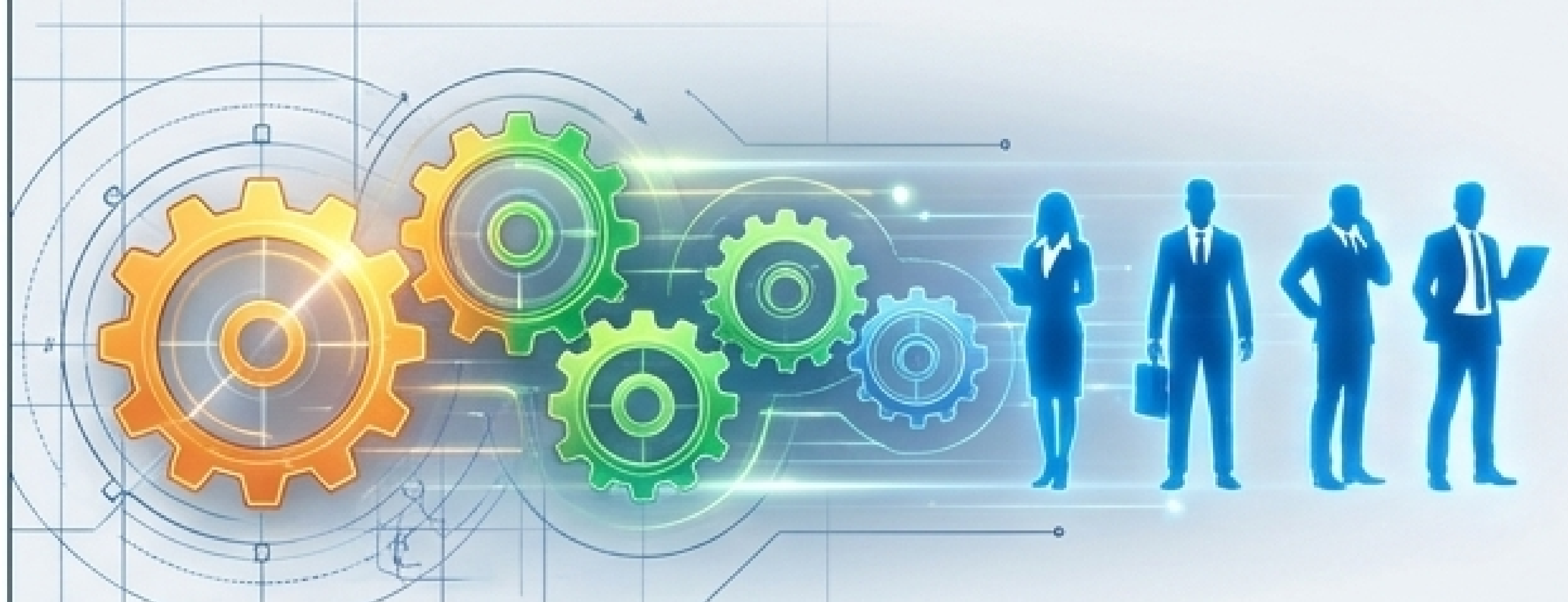
Power: INR 1 per unit tariff for 5 years.

Payroll: INR 10,000 per person per month subsidy for 3 years.

Patent Support: 75% of cost up to INR 15 Lakhs per patent (up to 25 patents over 10 years).

Securing the Human Engine: Future-Ready Talent and Physical Infrastructure

The Skilling Pipeline (Mukhyamantri Udyog Rojgar Sahay Yojna)



Structured initiative to equip youth with hands-on, industry-relevant internships.

Over **15 lakh** skilled professionals already trained through state-led initiatives.

Incentives provided for setting up specialized Anchor Institutes and skill development centers at GIDC estates.

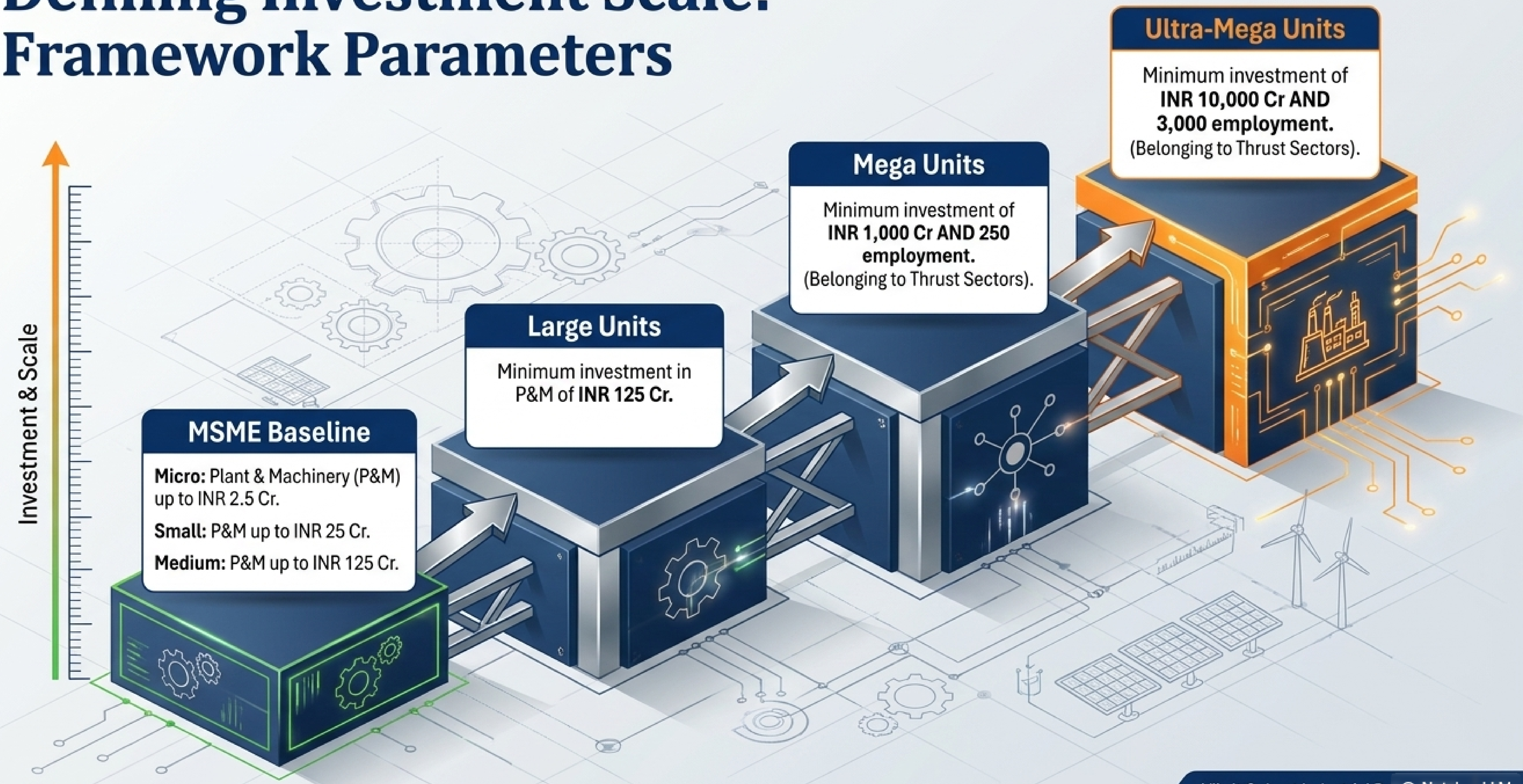
Workforce Housing Capital Support

Mandate: Elevate labor participation, especially women, through secure housing.

Subsidy: 80% of project cost (up to INR 40 Cr) for Common dormitory/labor hostels.

Private Parks: 40% assistance (up to INR 40 Cr) for dormitories set up by industries in Private Industrial Parks within a 5 Km radius.

Defining Investment Scale: Framework Parameters



The Master Investment Incentive Matrix: Maximizing Operational ROI

	Capital Subsidy	Interest Subsidy	Power Tariff
MSMEs	35% eFCI (Cat-A) / 25% eFCI (Cat-B)	7% up to 10% of eFCI	INR 2 (Cat-A) / INR 1 (Cat-B) per unit
Large Units (Thrust Sectors)	25% eFCI (Cat-A) / 15% eFCI (Cat-B)	7% up to 20% eFCI (Cat-A) / 15% eFCI (Cat-B)	INR 2 (Cat-A) / INR 1 (Cat-B) per unit
Mega Units	25% eFCI (Cat-A) / 20% eFCI (Cat-B) over 10 years	7% up to 25% eFCI (Cat-A) / 20% eFCI (Cat-B) over 10 years	INR 2 (Cat-A) / INR 1 (Cat-B) per unit
Ultra-Mega Units	30% eFCI (Cat-A) / 25% eFCI (Cat-B) over 12 years	7% up to 25% eFCI (Cat-A) / 20% eFCI (Cat-B) over 12 years	INR 2 (Cat-A) / INR 1 (Cat-B) per unit

Hyper-Targeted Aggression: Special Provisions for Priority Sectors

The Target Sectors: Sports Goods & Equipment, Toys, Footwear, Robots, and Drones.

- **Sports Goods & Equipment**
- **Toys**
- **Footwear**
- **Robots**
- **Drones**

The Enhanced Multiplier

Capital Subsidy:
Elevated to 35% of eFCI (Category-A) and 30% of eFCI (Category-B).

Maximum Ceiling:
Total incentives can reach 50% of eFCI for Category-A and 45% for Category-B.

Universal Baselines (Applied across MSME to Ultra-Mega)

- **EPF Reimbursement** (100% employer contribution).
- **100% Electricity Duty Exemption.**
- **100% Stamp duty and registration fee reimbursement** (specifically for Ultra-Mega).

Future-Proofing Assets: ESG Alignment and Project T.H.R.I.V.E.

Project T.H.R.I.V.E.

Objective
Incentivizing the orderly relocation of legacy industrial units outside city limits to designated zones.

Mechanisms
Relaxation in transfer fees, FSI conversion, targeted assistance for infrastructure, reducing urban friction and ensuring environmental compliance.

Green Manufacturing CapEx

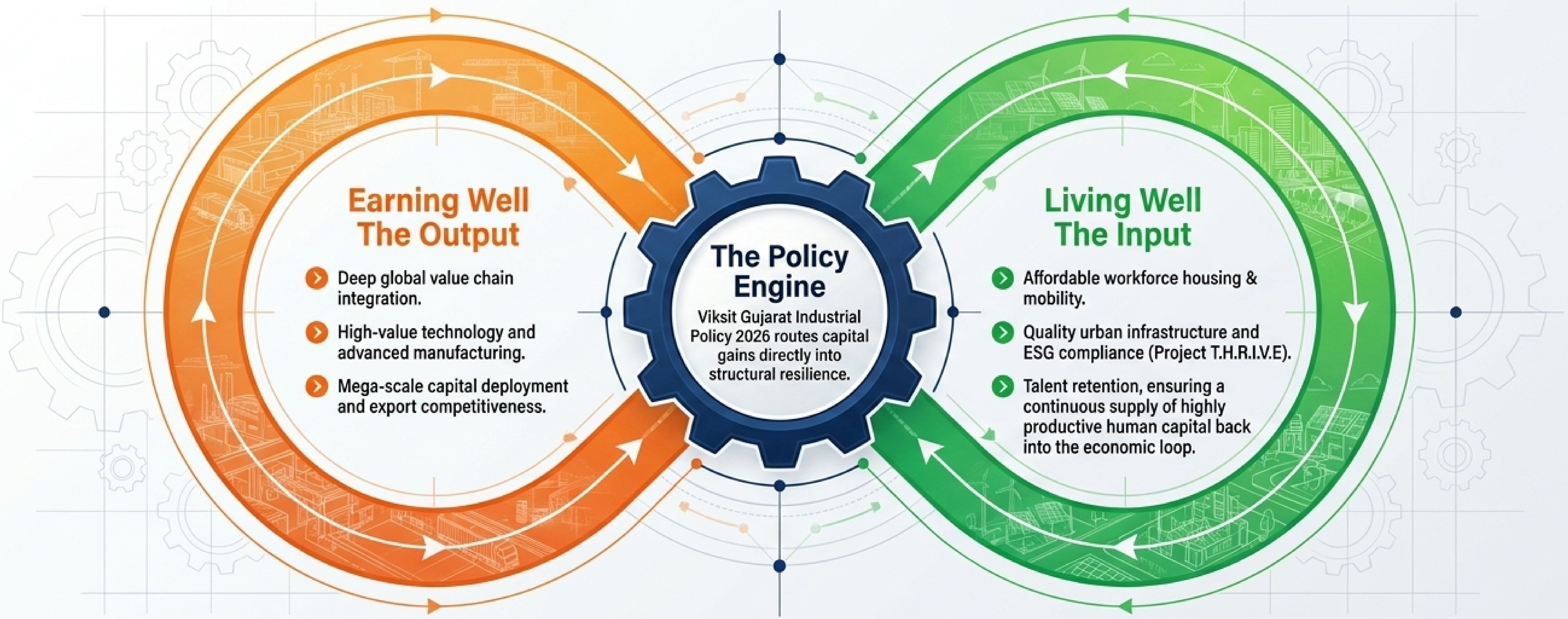
Cleaner Production
50% up to INR 1 Cr (MSMEs) and **25%** up to INR 2 Cr (Large/Mega) to adopt green technologies

Zero Liquid Discharge (ZLD)
50% up to INR 5 Cr for MSMEs and **40%** up to INR 7.5 Cr per MLD for Mega units

Green GIDC
Development of industrial estates powered entirely by **renewable energy** with integrated waste management.

* Viksit Gujarat Industrial Policy 2026

The Capstone Framework: The “Earning Well & Living Well” Flywheel



Conclusion: Gujarat ensures that economic growth is inclusive, reinforcing the State’s position not just as a manufacturing base, but as the preferred global destination to work, live, and invest.